

# FLORIDA INTERNATIONAL UNIVERSITY 403(B) PLAN COMMITTEE

October 25, 2024 | 2:00 P.M.  
Join [Zoom Meeting](#) as per Meeting Notification

Meeting ID: [881 5450 6456](#)  
Passcode: Ba7zbF

## AGENDA

Facilitator: Liz Marston, Senior University Counsel

Chair: Aime Martinez, Chief Financial Officer and Senior Vice-President

Members: El pagnier Hudson, Senior Vice-President, Human Resources  
Benjamin P. Jarrell, University Treasurer  
Carlos A. Flores, Associate Vice President of Operations, Compliance & Systems  
Carlos B. Castillo, General Counsel  
Francisco Urrea, Director of Compensation

Attendees: Crystal Hsu, FIU Associate Director, Benefits  
Shaun Eskamani, CAPTRUST  
Kipp Small, CAPTRUST  
Corey Moore, CAPTRUST  
Brian N. Berryman, TIAA

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| 1. Call to Order, Roll Call, and Chair's Remarks               | Aime Martinez           |
| 2. Approval of the Minutes from the February 02, 2024, Meeting | Aime Martinez           |
| 3. Provider Consolidation Project Status Update                | Kipp Small, CAPTRUST    |
| 4. Lead Recorder Keeper Update                                 | Brian N. Berryman, TIAA |
| 5. New Business  | Aime Martinez           |
| 6. Concluding Remarks and Adjournment                          | Aime Martinez           |