

Tax-Sheltered Plan Providers (403b)

Eligibility:	<ul style="list-style-type: none"> Faculty, Administrative and Staff (Full Time & Part Time)
Contributions:	<ul style="list-style-type: none"> Contributions are placed into an account, established in your name You decide how to allocate all contributions among the investment funds & providers
How to Enroll and Changes:	<ol style="list-style-type: none"> Execute a contract with a provider from the list below Go to my.fiu.edu and fill out the Voluntary Retirement Contribution Form (<i>Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms -Retirement Voluntary Contribution</i>)

Company Name	Contact Information
AXA	Michael Goldberg: (954) 298-9977 Alejandro Gonzalez: (305) 332-4420 Jose David Gonzalez: (786) 303-6416 Customer Service: (866) 401- 3030 Customer Service: (866) 401- 3030
FIDELITY INVESTMENTS	Customer Service: (800) 343-0860
METLIFE	Richard Akirmaian: (954) 434-0351 Customer Service: (800) 543-2520
T-ROWE PRICE	Customer Service: (800) 492-7670
TIAA-CREF	Sharon Mohan: (561) 393-1310 Hope Glashen: (561) 393-1330 Alberto Segovia: (305) 921-6826 Customer Service: (800) 842-2252
VANGUARD GROUP	Customer Service: (800) 662-2003
VOYA/ JEFFERSON /SYMETRA	Kevin Cox: (954) 200-9399 Greg Sokolow: (305) 761-3532 Office (305) 348-8222
VALIC	Jim Hopler: (305) 213-8895 Mark Braginsky: (305) 240-2451 Customer Service: (800) 892-5558

Deferred Compensation Plan (457)

Eligibility:	Faculty, Administrative and Staff (Full Time + Part Time)
Contributions:	<ul style="list-style-type: none"> Contributions are placed into an account, established in your name You decide how to allocate all contributions among the investment funds & providers
How to Enroll and Changes:	<ul style="list-style-type: none"> Enrollment and changes processed directly with vendor of choice.

Company Name	Agent	Phone Number
CHARLES SCHWAB (Enrollment Through Nationwide)	Customer Service	(888) 393-7272
EMPOWER RETIREMENT (Formerly GREAT WEST)	Customer Service	(800) 444-9412
NATIONWIDE	Customer Service	(800) 949-4457
T. ROWE PRICE	Customer Service	(800) 893-0269
VALIC	Customer Service	(888) 467-3726
VOYA	Customer Service	(800) 282-6295