### Tax-Sheltered Plan Providers (403b)

<table>
<thead>
<tr>
<th>Eligibility:</th>
<th>Faculty, Administrative and Staff (Full Time &amp; Part Time)</th>
</tr>
</thead>
</table>
| Contributions: | • Contributions are placed into an account, established in your name  
                         • You decide how to allocate all contributions among the investment funds & providers |
| How to Enroll and Changes: | 1. Execute a contract with a provider from the list below  
                                2. Go to [my.fiu.edu](http://my.fiu.edu) and fill out the Voluntary Retirement Contribution Form (Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution) |

**Company Name** | **Contact Information**
--- | ---
AXA | Michael Goldberg: (954) 298-9977  
Alejandro Gonzalez: (305) 332-4420  
Jose David Gonzalez: (786) 303-6416  
Customer Service: (866) 401-3030  
Customer Service: (866) 401-3030
FIDELITY INVESTMENTS | Customer Service: (800) 343-0860
METLIFE | Richard Akirmaian: (954) 434-0351  
Customer Service: (800) 543-2520
T-ROWE PRICE | Customer Service: (800) 492-7670
TIAA-CREF | Sharon Mohan: (561) 393-1310  
Hope Glashen: (561) 393-1330  
Alberto Segovia: (305) 921-6826  
Customer Service: (800) 842-2252
VANGUARD GROUP | Customer Service: (800) 662-2003
VOYA/ JEFFERSON /SYMETRA | Kevin Cox: (954) 200-9399  
Greg Sokolow: (305) 761-3532  
Office (305) 348-8222
VALIC | Jim Hopler: (305) 213-8895  
Mark Braginsky: (305) 240-2451  
Customer Service: (800) 892-5558

### Deferred Compensation Plan (457)

<table>
<thead>
<tr>
<th>Eligibility:</th>
<th>Faculty, Administrative and Staff (Full Time + Part Time)</th>
</tr>
</thead>
</table>
| Contributions: | • Contributions are placed into an account, established in your name  
                         • You decide how to allocate all contributions among the investment funds & providers |
| How to Enroll and Changes: | • Enrollment and changes processed directly with vendor of choice. |

**Company Name** | **Agent** | **Phone Number**
--- | --- | ---
CHARLES SCHWAB (Enrollment Through Nationwide) | Customer Service | (888) 393-7272
EMPOWER RETIREMENT (Formerly GREAT WEST) | Customer Service | (800) 444-9412
NATIONWIDE | Customer Service | (800) 949-4457
T. ROWE PRICE | Customer Service | (800) 893-0269
VALIC | Customer Service | (888) 467-3726
VOYA | Customer Service | (800) 282-6295