

# Tax Shelter Plan Providers (403)b

<b>Eligibility:</b>	<ul style="list-style-type: none"> <li>Faculty and Administrative and Staff (Full Time &amp; Part Time)</li> </ul>
<b>Contributions:</b>	<ul style="list-style-type: none"> <li>Contributions are allocated into the account of your choice, established in your name.</li> <li>You decide how to allocate all contributions among the investment funds &amp; providers</li> </ul>
<b>How to Enroll and changes:</b>	<ul style="list-style-type: none"> <li>Execute a contract with a provider from the list below</li> <li>Go to <a href="http://my.fiu.edu">my.fiu.edu</a> and fill out the Voluntary Retirement Contribution Form (<i>Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution</i>)</li> </ul>

Company Name	Agent	Phone Number
<b>AXA</b> Customer Service: (866) 401- 3030	Andrew Jimenez Jose David Gonzalez Marcos Gutierrez	(305) 670-7616 <a href="mailto:Andrew.jimenez@axa-advisors.com">Andrew.jimenez@axa-advisors.com</a> (786) 303-6416 <a href="mailto:Jose.gonzalez3@axa-advisors.com">Jose.gonzalez3@axa-advisors.com</a> (786) 973-6156 <a href="mailto:Marcos.gutierrez@axa-advisors.com">Marcos.gutierrez@axa-advisors.com</a>
<b>FIDELITY INVESTMENTS</b>	Customer Service	(800) 343-0860
<b>MetLife</b>	Richard Akirmaian Customer Service	(954) 434-0351 <a href="mailto:rakirmaian@financialguide.com">rakirmaian@financialguide.com</a> (800) 560-5001
<b>TIAA-CREF</b>	Sharon Mohan Hope Glashen Alberto Segovia	(561) 393-1310 <a href="mailto:smohan@tiaa.org">smohan@tiaa.org</a> (561) 393-1330 <a href="mailto:hope.glashen@tiaa.org">hope.glashen@tiaa.org</a> (305) 921-6826 <a href="mailto:Alberto.Segovia@tiaa.org">Alberto.Segovia@tiaa.org</a>
<b>T. ROWE PRICE</b>	Customer Service	(800) 492-7670
<b>VALIC</b>	Jim Hopley Mark Braginsky Customer Service	(305) 213-8895 <a href="mailto:jim.hopler@valic.com">jim.hopler@valic.com</a> (305) 240-2451 <a href="mailto:mark.barginsky@valic.com">mark.barginsky@valic.com</a> (800) 448-2542
<b>VANGUARD GROUP</b>	Customer Service	(800) 569-4903
<b>VOYA / JEFFERSON / SYMETRA</b>	Kevin Cox Greg Sokolow Local Office	(954) 200-9399 <a href="mailto:kcox@gaboragency.com">kcox@gaboragency.com</a> (305) 761-3532 <a href="mailto:greg@gaboragency.com">greg@gaboragency.com</a> (305) 348-8222; Fax (305)348-8275

# Deferred Compensation Plan (457)

<b>Eligibility:</b>	<ul style="list-style-type: none"> <li>Faculty and Administrative and Staff (Full Time &amp; Part Time)</li> </ul>
<b>Contributions:</b>	<ul style="list-style-type: none"> <li>Contributions are allocated into the account of your choice, established in your name.</li> <li>You decide how to allocate all contributions among the investment funds &amp; providers</li> </ul>
<b>How to Enroll and Changes:</b>	<ul style="list-style-type: none"> <li><b>Enrollments and Changes</b> are processed <b>directly</b> with the vendor</li> </ul>

Company Name	Agent	Phone Number
<b>Charles Schwab</b> (Enrollment with Nationwide)	Customer Service	(888) 393-7272
<b>Empower</b> (Formerly Great West)	Customer Service	(800) 444-9412
<b>Nationwide</b>	Customer Service	(800) 949-4457
<b>T. Rowe Price</b>	Customer Service	(800) 893-0269
<b>VALIC</b>	Customer Service	(800) 467-3726
<b>VOYA</b>	Customer Service	(800) 282-6295