**State University System Optional Retirement (SUSORP)**

**Plan Overview:**
- **SUSORP** is a qualified defined contribution plan sponsored by FIU.
- The amount of your benefit at retirement is determined by the contributions made to your account and the performance of your investment choices.

**Eligibility:**
- Faculty and Administrative and Professional (AP&P) employees.
- Mandatory for College of Medicine Faculty Members.

**Vesting**
- Your employer contributions are immediately 100% vested upon signing enrollment form.

**Contributions:**
- You contribute 3% of your gross biweekly salary.
- FIU contributes a **fixed percentage** of your gross biweekly salary based on Florida legislation.
- Contributions are allocated into the account of your choice, established in your name.
- You may also contribute a voluntary amount that cannot exceed the percent contributed by the university.

**Enrollment Deadlines:**
- Enrollment in this plan must occur within 90 days from the date of hire.
- You will default to the FRS Investment Plan if you do not make an election by your deadline.

**How to Enroll:**
- To enroll in the **SUSORP**, you must complete the two steps below:
  1. Execute a contract with a **SUSORP provider**
  2. Fill out and submit the ORP enrollment form to HR Benefits Administration/PC-224

*Faculty employees of College of Medicine are **mandatory** members of the Optional Retirement Program and must use the ORP mandatory form*

**Changes**
- If **Changing Company**: Execute a contract with new **SUSORP** provider, then complete and submit **SUSORP Change Form** and submit form to HR Benefits Administration/PC-224
- If **Changing Contributions**: Complete and submit **SUSORP Change Form** and submit form to HR Benefits Administration/PC-224

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### PROGRAM (SUSORP) PLAN PROVIDERS

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<thead>
<tr>
<th>Company Name</th>
<th>Agent</th>
<th>Phone Number</th>
<th>Email Address</th>
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<tbody>
<tr>
<td>Florida Retirement System</td>
<td>Customer Service</td>
<td>1-866-446-9377 or MyFRS.com</td>
<td></td>
</tr>
<tr>
<td>AXA</td>
<td>Andrew Jimenez, Pietra Smuczek, Marcos Gutierrez</td>
<td>(305) 670-7616, (973) 255-6375, (786) 973-6156</td>
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</tr>
<tr>
<td>MetLife</td>
<td>Richard Akirmaian</td>
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<td><a href="mailto:rakirmaian@financialguide.com">rakirmaian@financialguide.com</a></td>
</tr>
<tr>
<td>TIAA</td>
<td>Sharon Mohan, Alberto Segovia</td>
<td>(561) 393-1310, (305) 921-6826</td>
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<td>AIG (VALIC)</td>
<td>Jim Hopler, Mark Braginsky</td>
<td>(305) 213-8895, (305) 710-4761, (800) 448-2542</td>
<td><a href="mailto:jim.Hopler@aig.com">jim.Hopler@aig.com</a>, <a href="mailto:Mark.Braginsky@aig.com">Mark.Braginsky@aig.com</a>, <a href="mailto:greg@gaboragency.com">greg@gaboragency.com</a></td>
</tr>
<tr>
<td>VOYA</td>
<td>Greg Sokolow, Local Office</td>
<td>(305) 761-3532, (305) 348-8222, Fax (305)348-8275</td>
<td><a href="mailto:greg@gaboragency.com">greg@gaboragency.com</a>, <a href="mailto:Mark.Braginsky@aig.com">Mark.Braginsky@aig.com</a>, <a href="mailto:greg@gaboragency.com">greg@gaboragency.com</a></td>
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