Tax Shelter Plan Providers (403)b

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and changes:
- Execute a contract with a provider from the list below
- Go to my.fiu.edu and fill out the Voluntary Retirement Contribution Form (Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution)

### Company Name | Agent | Phone Number
--- | --- | ---
**AXA** | Andrew Jimenez, Pietra Smuczek, Marcos Gutierrez | (305) 670-7616, (973) 255-6375, (786) 973-6156
(Enrollment with Nationwide) | Andrew.jimenez@axa-advisors.com, Pietra.smuczek@axa-advisors.com, Marcos.gutierrez@axa-advisors.com
**FIDELITY INVESTMENTS** | Customer Service | (800) 343-0860
**MetLife** | Richard Akirmaian, Customer Service | (954) 434-0351 rakirmaian@financialguide.com, (800) 560-5001
**TIAA-CREF** | Sharon Mohan, Alberto Segovia | (561) 393-1310 smohan@tiaa.org, (305) 921-6826 Alberto.Segovia@tiaa.org
**T. ROWE PRICE** | Customer Service | (800) 492-7670
**VALIC** | Jim Hopler, Mark Braginsky | (305) 213-8895 jim.hopler@valic.com, (305) 710-4761 mark.braginsky@valic.com, (800) 448-2542
**VANGUARD GROUP** | Customer Service | (800) 949-4457
**VOYA/ JEFFERSON/ SYMETRA** | Greg Sokolow | (800) 761-3532 greg@gaboragency.com, (305) 348-8222; Fax (305)348-8275

Deferred Compensation Plan (457)

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and Changes:
- **Enrollments and Changes** are processed **directly** with the vendor

### Company Name | Agent | Phone Number
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**Charles Schwab** (Enrollment with Nationwide) | Customer Service | (888) 393-7272
**Empower** (Formerly Great West) | Customer Service | (800) 444-9412
**Nationwide** | Customer Service | (800) 949-4457
**T. Rowe Price** | Customer Service | (800) 893-0269
**VALIC** | Customer Service | (800) 467-3726
**VOYA** | Customer Service | (800) 282-6295