# Tax Shelter Plan Providers (403)b

**Eligibility:**
- Faculty and Administrative and Staff (Full Time & Part Time)

**Contributions:**
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

**How to Enroll and Changes:**
- Execute a contract with a provider from the list below
- Go to [my.fiu.edu](http://my.fiu.edu) and fill out the Voluntary Retirement Contribution Form (Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution)

## Company Name | Agent | Phone Number
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AXA Customer Service: (866) 401-3030 | Andrew Jimenez, Pietra Smuczek, Marcos Gutierrez | (305) 670-7616, (973) 255-6375, (786) 973-6156 [Andrew.jimenez@axa-advisors.com](mailto:Andrew.jimenez@axa-advisors.com), [Pietra.smuczek@axa-advisors.com](mailto:Pietra.smuczek@axa-advisors.com), [Marcos.gutierrez@axa-advisors.com](mailto:Marcos.gutierrez@axa-advisors.com)
FIDELITY INVESTMENTS | | (800) 343-0860
MetLife | Richard Akirmaian, Customer Service | (954) 434-0351 [raikirmaian@financialguide.com](mailto:raikirmaian@financialguide.com), (800) 560-5001
TIAA-CREF | Sharon Mohan, Alberto Segovia | (561) 393-1310, (305) 921-6826 [smohan@tiaa.org](mailto:smohan@tiaa.org), [Alberto.Segovia@tiaa.org](mailto:Alberto.Segovia@tiaa.org)
T. ROWE PRICE | Customer Service | (800) 492-7670
AIG | Jim Hopler, Mark Braginsky | (305) 213-8895, (305) 710-4761 [Jim.Hopler@aig.com](mailto:Jim.Hopler@aig.com), [Mark.Braginsky@aig.com](mailto:Mark.Braginsky@aig.com)
VANGUARD GROUP | Customer Service | (800) 569-4903
VOYA / JEFFERSON / SYMETRA | Greg Sokolow, Local Office | (305) 761-3532, (305) 348-8222; Fax (305) 348-8275

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# Deferred Compensation Plan (457)

**Eligibility:**
- Faculty and Administrative and Staff (Full Time & Part Time)

**Contributions:**
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

**How to Enroll and Changes:**
- Enrollments and Changes are processed directly with the vendor

## Company Name | Agent | Phone Number
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Charles Schwab (Enrollment with Nationwide) | Customer Service | (888) 393-7272
Empower (Formerly Great West) | Customer Service | (800) 444-9412
Nationwide | Customer Service | (800) 949-4457
T. Rowe Price | Customer Service | (800) 893-0269
AIG | Customer Service | (800) 467-3726
VOYA | Customer Service | (800) 282-6295