## Tax Shelter Plan Providers (403)b

<table>
<thead>
<tr>
<th>Eligibility:</th>
<th>Contributions:</th>
</tr>
</thead>
<tbody>
<tr>
<td>▪ Faculty and Administrative and Staff (Full Time &amp; Part Time)</td>
<td>▪ Contributions are allocated into the account of your choice, established in your name.</td>
</tr>
<tr>
<td></td>
<td>▪ You decide how to allocate all contributions among the investment funds &amp; providers</td>
</tr>
</tbody>
</table>

### How to Enroll and Changes:
- Execute a contract with a provider from the list below
- Go to [my.fiu.edu](http://my.fiu.edu) and fill out the Voluntary Retirement Contribution Form (*Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution*)

### Company Name | Agent | Phone Number
--- | --- | ---
AXA | Michael Goldberg | (561) 997-7800 Michael.Goldberg2@equitable.com  
Daniel Del Rio | (786) 370-6125 Daniel.delrio@equitable.com
FIDELITY INVESTMENTS | Customer Service | (800) 343-0860
MetLife | Richard Akirmaian | (954) 434-0351 rakirmaian@financialguide.com  
Customer Service | (800) 560-5001  
TIAA-CREF | Sharon Mohan  
Alberto Segovia | (561) 393-1310 smohan@tiaa.org  
(305) 921-6826 Alberto.Segovia@tiaa.org
T. ROWE PRICE | Customer Service | (800) 492-7670
AIG (VALIC) | Jim Hopler  
Mark Braginsky | (305) 213-8895 Jim.Hopler@aig.com  
Customer Service | (305) 710-4761 Mark.Braginsky@aig.com  
(800) 448-2542
VANGUARD GROUP | Customer Service | (800) 569-4903
VOYA / JEFFERSON / SYMETRA | Greg Sokolow  
Local Office | (305) 761-3532 greg@gaboragency.com  
(305) 348-8222; Fax (305)348-8275

## Deferred Compensation Plan (457)

<table>
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<tr>
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<th>Contributions:</th>
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</tr>
</tbody>
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### How to Enroll and Changes:
- **Enrollments and Changes** are processed directly with the vendor

### Company Name | Agent | Phone Number
--- | --- | ---
Charles Schwab  
(Enrollment with Nationwide) | Customer Service | (888) 393-7272
Empower  
(Formerly Great West) | Customer Service | (800) 444-9412
Nationwide | Customer Service | (800) 949-4457
T. Rowe Price | Customer Service | (800) 893-0269
AIG (VALIC) | Customer Service | (800) 467-3726
VOYA | Customer Service | (800) 282-6295