Tax Shelter Plan Providers (403)b

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and changes:
- Execute a contract with a provider from the list below
- Go to my.fiu.edu and fill out the Voluntary Retirement Contribution Form (Human Resources Self Service - Employee Self Service - Employee Resources - Employee Forms - Benefits Forms - Retirement Voluntary Contribution)

Company Name | Agent | Phone Number
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AXA | Michael Goldberg | (561) 997-7800 [Michael.Goldberg2@equitable.com](mailto:Michael.Goldberg2@equitable.com)
| Daniel Del Rio | (786) 370-6125 [Daniel.delrio@equitable.com](mailto:Daniel.delrio@equitable.com)
FIDELITY INVESTMENTS | Customer Service | (800) 343-0860
MetLife | Richard Akirmaian | (954) 434-0351 [rakirmaian@financialguide.com](mailto:rakirmaian@financialguide.com)
| Customer Service | (800) 560-5001
TIAA-CREF | Sharon Mohan | (561) 393-1310 [smohan@tiaa.org](mailto:smohan@tiaa.org)
| Alberto Segovia | (305) 921-6826 [Alberto.Segovia@tiaa.org](mailto:Alberto.Segovia@tiaa.org)
T. ROWE PRICE | Customer Service | (800) 492-7670
AIG (VALIC) | Jim Hopler | (305) 213-8895 [Jim.Hopler@aig.com](mailto:Jim.Hopler@aig.com)
| Kevin Quesada | (786) 910-7620 [Kevin.Quesada@aig.com](mailto:Kevin.Quesada@aig.com)
| Customer Service | (800) 448-2542
VANGUARD GROUP | Customer Service | (800) 569-4903
VOYA / JEFFERSON / SYMETRA | Greg Sokolow | (305) 761-3532 [greg@gaboragency.com](mailto:greg@gaboragency.com)
| Local Office | (305) 348-8222; Fax (305)348-8275

Deferred Compensation Plan (457)

Eligibility:
- Faculty and Administrative and Staff (Full Time & Part Time)

Contributions:
- Contributions are allocated into the account of your choice, established in your name.
- You decide how to allocate all contributions among the investment funds & providers

How to Enroll and Changes:
- Enrollments and Changes are processed directly with the vendor

Company Name | Agent | Phone Number
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Charles Schwab (Enrollment with Nationwide) | Customer Service | (888) 393-7272
Empower (Formerly Great West) | Customer Service | (800) 444-9412
Nationwide | Customer Service | (800) 949-4457
T. Rowe Price | Customer Service | (800) 893-0269
AIG (VALIC) | Customer Service | (800) 467-3726
VOYA | Customer Service | (800) 282-6295